Impôts RK – RK Taxes

Website: www.rktaxes.ca
Email: rktaxes17@gmail.com
Phone : 514-467-6659

New Client: ◯ Yes ◯ No

Tax Year: _____

Last Name: _____

First Name: _____

SIN: _____

Date of Birth: _____

Province of Residence on December 31st of the tax year: _____

Marital Status on December 31st of the tax year:

◯ Single ◯ Married ◯ Common-law ◯ Separated ◯ Divorced ◯ Widowed

(If your marital status changed during the tax year, spouse/common-law partner information is required.)

Do you have children/dependants? ◯ Yes ◯ No

Canadian Citizen: ◯ Yes ◯ No

Home Address: _____

City: _____

Province: _____

Postal Code: _____

Country: _____

Phone: _____

Email: _____

Is your home address the same as your mailing address? ◯ Yes ◯ No

Did you immigrate or emigrate during the tax year? ◯ Yes ◯ No

If Yes: **Date of entry/exit:** _____

Did you own or hold foreign property where the total cost at any time during the tax year was more than CAN$100,000? ◯ Yes ◯ No

During the tax year, did you own, buy, sell, transfer, etc any cryptoassets?

◯ Yes ◯ No

Did you buy your first home or any other properties during the tax year?

◯ Yes ◯ No

Did you sell your first home or any other properties during the tax year?

◯ Yes ◯ No

How were you covered for medical insurance during the tax year? (For QC only)

☐ RAMQ ☐ Employer group insurance ☐ Spouse's employer's group insurance plan

☐ Other

Did you live alone during the tax year? ◯ Yes ◯ No

Other Income: _____

Do you have Self-employed (Business) Income? ◯ Yes ◯ No

Do you have Rental Income? ◯ Yes ◯ No

RRSP Contributions (Self/Spousal Contribution): ◯ Yes ◯ No
FHSA Contributions (T4FHSA / RL-32): ◯ Yes ◯ No
Medical Expenses: ◯ Yes ◯ No
Charitable Donations: ◯ Yes ◯ No
Tuition (T2202 / RL-8): ◯ Yes ◯ No
Moving Expenses (If you moved to start work/ full-time study/business):

◯ Yes ◯ No
Child Care Expenses (RL-24): ◯ Yes ◯ No
Disability (self or dependant): ◯ Yes ◯ No

Support Payments (Made/Received): ◯ Yes ◯ No

If Yes: Is it child or spousal support? ◯ Child ◯ Spouse ◯ Both

Employment Expenses (If Yes, Forms T2200/TP-64.3-V are required – Both forms must be completed and signed by your employer)**:** ◯ Yes ◯ No

Received RL-31 OR Home-Owner? ◯ Yes ◯ No (For Solidarity Tax Credit in Quebec)

Declaration:

"I confirm that I have provided all tax documents to the best of my knowledge, and my tax return will be prepared based on the documents/information provided."

◯ I Agree

Signature: _____

Date: _____